



Franklin Templeton Investment Funds Franklin U.S. Opportunities Fund

U.S. Equity
LU0195948665
30 June 2022

Fund Fact Sheet

For Professional Client Use Only. Not for distribution to Retail Clients.

Fund Overview

Base Currency for Fund	USD
Total Net Assets (USD)	5.66 billion
Fund Inception Date	03.04.2000
Number of Issuers	87
Benchmark	Russell 3000® Growth Index, S&P 500 Index
Investment Style	Growth
Morningstar Category™	EAA Fund US Large-Cap Growth Equity
EU SFDR Category	Article 8

Summary of Investment Objective

The Fund aims to achieve capital appreciation by investing principally in equity securities of US companies believed to possess sustainable growth characteristics and which meet growth, quality and valuation criteria. These include small, medium, and large capitalisation companies with strong growth potential across a wide range of sectors that have exceptional growth potential and fast growing, innovative companies within these sectors.

Fund Management

Grant Bowers: United States
Sara Araghi, CFA: United States

Ratings - I (acc) USD

Overall Morningstar Rating™: ★★★★★

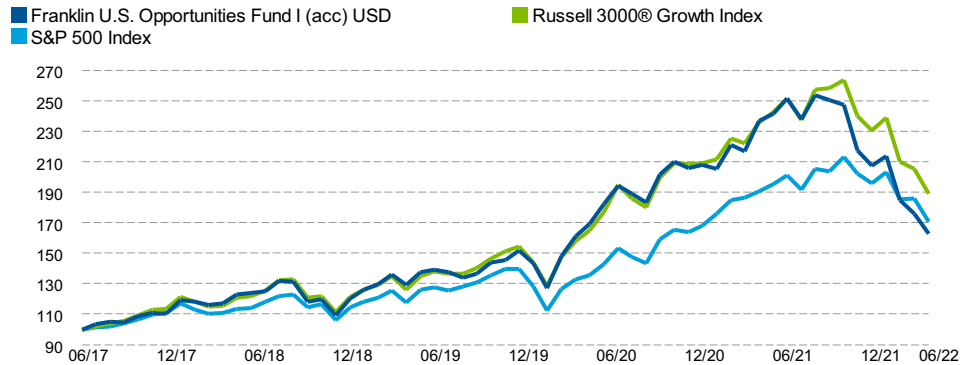
Asset Allocation

Equity	99.31%
Cash & Cash Equivalents	0.69%

Performance

Past performance does not predict future returns.

Performance over 5 Years in Share Class Currency (%)



Discrete Annual Performance in Share Class Currency (%)

	06/21	06/20	06/19	06/18	06/17	06/16	06/15	06/14	06/13	06/12
I (acc) USD	-31.21	40.07	22.83	11.12	24.13	21.68	-8.55	12.42	27.92	18.50
Russell 3000® Growth Index in USD	-19.78	42.99	21.94	10.60	22.47	20.72	1.88	10.69	26.75	17.56
S&P 500 Index in USD	-10.62	40.79	7.51	10.42	14.37	17.90	3.99	7.42	24.61	20.60

Performance in Share Class Currency (%)

	Cumulative							Annualised		
	1 Mth	6 Mths	YTD	1 Yr	3 Yrs	10 Yrs	Since Incept	3 Yrs	10 Yrs	Since Incept
I (acc) USD	-7.33	-34.09	-34.09	-31.21	18.35	209.55	469.04	5.77	11.96	10.24
Russell 3000® Growth Index in USD	-7.82	-28.15	-28.15	-19.78	39.88	284.38	510.57	11.83	14.42	10.68
S&P 500 Index in USD	-8.25	-19.96	-19.96	-10.62	35.29	238.16	390.45	10.60	12.96	9.33
Category Average	-1.13	-20.27	-20.27	-14.60	41.61	238.25	354.84	12.29	12.96	8.87
Quartile	1	4	4	4	3	2	1	3	2	1

Calendar Year Performance in Share Class Currency (%)

	2021	2020	2019	2018	2017	2016	2015	2014	2013	2012
I (acc) USD	17.66	44.07	33.34	-0.98	27.97	-1.50	5.70	7.67	39.83	10.20
Russell 3000® Growth Index in USD	25.85	38.26	35.85	-2.12	29.59	7.39	5.09	12.44	34.23	15.21
S&P 500 Index in USD	28.71	18.40	31.49	-4.38	21.83	11.96	1.38	13.69	32.39	16.00

The fund's returns may increase or decrease as a result of changes to foreign exchange rates.

The value of shares in the fund and income received from it can go down as well as up, and investors may not get back the full amount invested. All performance data shown is in the currency stated, include reinvested dividends and are net of management fees. Sales charges and other commissions, taxes and other relevant costs paid by the investor are not included in the calculations. The fund offers other share classes subject to different fees and expenses, which will affect their performance.

Top Ten Holdings (% of Total)

Issuer Name	Weight (%)
AMAZON.COM INC	6.99
MICROSOFT CORP	5.59
MASTERCARD INC	5.02
APPLE INC	4.65
ALPHABET INC	3.64
SERVICENOW INC	3.22
SBA COMMUNICATIONS CORP	3.20
UNITEDHEALTH GROUP INC	3.20
DANAHER CORP	2.68
NVIDIA CORP	2.41

Fund Measures

P/E to Growth	2.03x
Historical 3 Yr Sales Growth	18.88%
Estimated 3-5 Yr EPS Growth	18.39%
Price to Earnings (12-mo Forward)	31.33x
Standard Deviation (5 Yrs)	20.08%
Sharpe Ratio (5 Yrs)	0.46
Tracking Error (5 Yrs)	4.84%
Information Ratio (5 Yrs)	-0.69
Beta (5 Yrs)	1.03

Share Class Information

Share Class	Incept Date	NAV	TER (%)	Fees		Dividends		Fund Identifiers	
				Max. Annual Charge (%)	31.05.2022	Frequency	Last Paid Date	Last Paid Amount	Bloomberg ID
I (acc) USD	31.08.2004	USD 56.88	0.85	0.70	N/A	N/A	N/A	N/A	TEMAGIA LX LU0195948665

The charges are the fees the fund charges to investors to cover the costs of running the Fund. Additional costs, including transaction fees, will also be incurred. These costs are paid out by the Fund, which will impact on the overall return of the Fund.

Fund charges will be incurred in multiple currencies, meaning that payments may increase or decrease as a result of currency exchange fluctuations.

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■ Franklin U.S. Opportunities Fund ■ Russell 3000® Growth Index

Sector	% of Total
Information Technology	41.79 / 42.22
Health Care	18.66 / 12.95
Consumer Discretionary	13.73 / 15.18
Industrials	6.62 / 7.67
Communication Services	6.04 / 7.75
Financials	4.74 / 3.15
Real Estate	3.20 / 1.84
Consumer Staples	2.50 / 5.79
Materials	1.38 / 1.57
Others	0.64 / 1.89
Cash & Cash Equivalents	0.69 / 0.00

Performance Attribution by Sector 01.07.2021-30.06.2022	Total Effect
Real Estate	0.33
Communication Services	0.11
Utilities	0.10
Materials	0.06
Energy	-0.24
Financials	-0.52
Consumer Discretionary	-0.74
Industrials	-0.81
Consumer Staples	-1.07
Health Care	-2.36
Information Technology	-6.15
Cash & Other Net Assets	0.31

Largest Contributing Securities 01.06.2022-30.06.2022

Veeva Systems Inc Class A	Health Care Equipment & Services	United States	0.17
UnitedHealth Group Incorporated	Health Care Equipment & Services	United States	0.12
FANATICS HOLDINGS INC	Retailing	United States	0.07
Monster Beverage Corporation	Food Beverage & Tobacco	United States	0.05
Snowflake, Inc. Class A	Software & Services	United States	0.04
ServiceNow, Inc.	Software & Services	United States	0.04
Catalent Inc	Pharmaceuticals Biotechnology & Life Sciences	United States	0.03
Confluent Inc Class A	Software & Services	United States	0.03
Atlassian Corp. Plc Class A	Software & Services	United States	0.03
FIGS, Inc. Class A	Health Care Equipment & Services	United States	0.02

Smallest Contributing Securities 01.06.2022-30.06.2022

Amazon.com, Inc.	Retailing	United States	-0.83
Mastercard Incorporated Class A	Software & Services	United States	-0.64
NVIDIA Corporation	Semiconductors & Semiconductor Equipment	United States	-0.60
Apple Inc.	Technology Hardware & Equipment	United States	-0.37
Microsoft Corporation	Software & Services	United States	-0.27
Monolithic Power Systems, Inc.	Semiconductors & Semiconductor Equipment	United States	-0.26
Meta Platforms Inc. Class A	Media & Entertainment	United States	-0.26
TALKDESK INC	Software & Services	United States	-0.25
Adobe Incorporated	Software & Services	United States	-0.24
Linde plc	Materials	United Kingdom	-0.17

What Are the Key Risks?

The value of shares in the Fund and income received from it can go down as well as up and investors may not get back the full amount invested. Performance may also be affected by currency fluctuations. Currency fluctuations may affect the value of overseas investments. The Fund invests mainly in equity securities of companies located in or doing significant business in the U.S. Such securities have historically been subject to significant price movements that may occur suddenly due to market or company-specific factors. As a result, the performance of the Fund can fluctuate significantly over relatively short time periods. Other significant risks include: securities lending risk. For full details of all of the risks applicable to this Fund, please refer to the "Risk Considerations" section of the Fund in the current prospectus of Franklin Templeton Investment Funds.

Important Information

This fund has been classified as Article 8 under the Regulation on sustainability related disclosures in the financial services sector (EU) 2019/2088. These are Funds which have an ESG integration approach and, in addition, have binding environmental and/or social characteristics in their investment process.

Further information in relation to the sustainability-related aspects of the Fund can be found at www.franklinresources.com/countries. Please review all of the fund's objectives and characteristics before investing.

Effective 3 November, the FTIF - Franklin U.S. Small-Mid Cap Growth Fund merged into the FTIF - Franklin U.S. Opportunities Fund.

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For the avoidance of doubt, if you make a decision to invest, you will be buying units/shares in the Fund and will not be investing directly in the underlying assets of the Fund.

Market Capitalisation Breakdown in USD	% of Equity
<5.0 Billion	3.69
5.0-15.0 Billion	3.58
15.0-25.0 Billion	8.95
25.0-50.0 Billion	18.37
50.0-100.0 Billion	7.46
100.0-150.0 Billion	7.15
>150.0 Billion	46.66
N/A	4.13

Performance Attribution by Security

01.07.2021-30.06.2022 Total Effect

5 Largest Contributing Securities

META PLATFORMS INC	0.70
UNITEDHEALTH GROUP INC	0.64
SBA COMMUNICATIONS CORP	0.43
*NETFLIX INC	0.42
FANATICS HOLDINGS INC	0.36

5 Smallest Contributing Securities

SHOPIFY INC	-0.68
MICROSOFT CORP	-0.71
TWILIO INC	-0.94
APPLE INC	-1.07
FIGS INC	-1.36

*Security not held in the portfolio at the end of the reporting period.

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Benchmark related data provided by FactSet, as of the date of this document, unless otherwise noted.

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Performance: References to indices are made for comparative purposes only and are provided to represent the investment environment existing during the time periods shown. When performance for either the portfolio or its benchmark has been converted, different foreign exchange closing rates may be used between the portfolio and its benchmark.

Benchmark performance: Benchmarks are used for comparison purposes. The Russell 3000 Growth index is considered to be the main benchmark of the sub-fund as it is made up of growth stocks, which corresponds to the emphasis placed by the manager in the management of the sub-fund. The S&P 500 Index can also be provided as it is considered to be an indicator of the US equity market. Although the manager is not subject to any constraints in the active management of the sub-fund and may invest in companies not included in the benchmarks, the performance of the sub-fund may, from time to time, show close similarities with these benchmarks.

Top Ten Holdings: These securities do not represent all of the securities purchased, sold or recommended for clients, and the reader should not assume that investment in the securities listed was or will be profitable. The portfolio manager for the Fund reserves the right to withhold release of information with respect to holdings that would otherwise be included in the top holdings list.